

## Press release

Lyon, 19 September 2024

# APICIL Prévoyance announces the launch of a tender offer to repurchase existing notes and its intention to issue new notes

APICIL Prévoyance announces today the launch of a tender offer on its €150,000,000 Fixed Rate Dated Subordinated Notes due 17 November 2025 (ISIN: FR0013032315) (of which €150,000,000 is currently outstanding) (the “**Notes**”) (the “**Tender Offer**”). The Notes are admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange.

Capitalised terms used in this press release and not otherwise defined herein shall have the meanings given to them in the Tender Offer Memorandum dated 19 September 2024.

APICIL Prévoyance invites Qualifying Holders of the Notes to tender for purchase by APICIL Prévoyance for cash some or all of their Notes up to a Maximum Acceptance Amount of €75,000,000 subject to the conditions described in the Tender Offer Memorandum.

In parallel, APICIL Prévoyance announces its intention to issue, subject to market conditions, Euro denominated subordinated notes (the “**New Notes**”) the net proceeds of which will be used to refinance part of the existing debt of APICIL Prévoyance by purchasing part of the Notes and for general corporate purpose.

The acceptance for purchase by APICIL Prévoyance of Notes validly tendered pursuant to the Tender Offer remains at the sole and absolute discretion of APICIL Prévoyance and is subject to, and conditional upon, the settlement of the issue of the New Notes in the sole determination and satisfaction of APICIL Prévoyance.

The Tender Offer is scheduled for 5.00pm (Paris time) on 1 October 2024, unless extended, terminated, withdrawn, re-opened or amended at the sole and absolute discretion of APICIL Prévoyance. The results of the Tender Offer are expected to be announced as soon as reasonably practicable on or around 2 October 2024 while its settlement date is expected to be the latest of (i) 7 October 2024 or (ii) two business days after the settlement date of the New Notes.

### **Disclaimer**

*This press release does not constitute an offer to subscribe the New Notes nor an invitation to participate in the Tender Offer in or from any country or jurisdiction to whom or in which such offer would be unlawful under the applicable laws and regulations. The Tender Offer is made under the terms and conditions set out in the Tender Offer Memorandum.*

*This press release is not a prospectus for the purposes of the Regulation (EU) 2017/1129, as amended.*

*The New Notes are not being subject to a public offering in any country or jurisdiction, including in France, to any person other than qualified investors. Tenders of Notes for purchase pursuant to the Tender Offer from Qualifying Holders shall not be accepted in any circumstances where such offer or solicitation is unlawful. APICIL Prévoyance does not make any recommendation as to whether or not Qualifying Holders should participate in the Tender Offer.*

*The distribution of this press release may be restricted by law in certain jurisdictions in particular in the United States of America, the European Economic Area, France, the Republic of Italy, Luxembourg and the United Kingdom as more fully described in the Tender Offer Memorandum and in the offering documentation relating to the New Notes. Persons into whose possession this press release comes should inform themselves about and observe any applicable legal and regulatory restrictions.*

### **À PROPOS DU GROUPE APICIL**

— Le Groupe APICIL, 3<sup>ème</sup> groupe français de Protection Sociale avec 3,3 Md€ de chiffre d'affaires, propose une gamme complète de solutions performantes et adaptées en santé - prévoyance, épargne et services financiers ainsi que retraite pour particuliers et professionnels. Chaque jour, les 2 500 collaborateurs du Groupe apportent leur expertise aux plus de 51 000 entreprises et 1,8 millions d'assurés protégés. Paritaire et mutualiste, le Groupe accompagne ses clients au plus près de leurs attentes en répondant à leurs besoins des plus généraux aux plus spécifiques (handicap, BTP...) et dans toutes les étapes de leur vie. En ligne avec sa raison d'être « Par une relation proche et attentionnée, soutenir toutes les vies, toute la vie », le Groupe APICIL est très investi en matière de RSE avec un engagement fort : promouvoir l'inclusion.

Plus d'informations sur <https://www.groupe-apicil.com>